

# Money Matters: Protecting Your Future

*a Virtual Community Presentation*



**Thursday, April 13, 2023 | 12 - 1:30 p.m. CST**

If you or someone you know is facing Alzheimer's disease, dementia or another chronic illness, it's not too late to protect your future. Hear from financial professionals and learn hands-on tips for managing another's finances, preparing for future care costs and becoming familiar with the techniques scammers use against those who are vulnerable. You'll be equipped with what you can do to protect yourself and those you care about.

## Presenters

### **PAULA CHAPMAN**

With over fifteen years of experience in financial services, Paula is a Financial Advisor and a Certified Investment Management Analyst (CIMA™). She is also a published author and speaker at local Twin Cities events such as Listen To Your Mother and Lit Crawl Minnesota. Paula has been an Alzheimer's Association Community Educator since 2020.

### **TARA AMBROSE**

Tara Ambrose is senior manager of Vulnerable Client Initiatives at RBC Wealth Management–U.S. In this role she focuses on safeguarding senior and vulnerable clients from fraud and financial exploitation. She takes a proactive approach to equip financial advisors and clients with the knowledge needed to help prevent financial abuse, and relies on an empathetic approach when interventions are necessary.

To register, call **1.800.272.3900** or

**Register Online**



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Management**